

SLOVAK CATHOLIC SOKOL

A tradition of providing sound financial protection and benefits to our members

Continuation of Certificate – Spousal Transfer - SPIA

Transfer only available if the surviving spouse is designated the Beneficiary of the Annuitant

Annuitant _____ of Annuity Certificate # _____
died on this date ____/____/_____.

As per the annuity contract, when the annuitant's spouse is the beneficiary, such spouse may elect to continue this contract in lieu of any other settlement. As the spouse of the annuitant, I wish to exercise the following option:

- Continue the contract and thereby become the new Annuitant/Owner, payments will continue under the contract in the following manner:

Payment Amount: \$ _____

Payment Frequency: _____

Date of Payment Each Year: _____

Date of Last Payment: _____

Complete Beneficiary Section 2, of Form: MSR 0315 Member Services Request to designate your desired Beneficiary(s).

Name (Spouse): _____
(Print)

Dated

Signature Spouse

Home Office

Approved

Date